Half year has passed so far:

Jan – Apr was in Haikou.

February suffered a loss of more than 10%.

This was due to heavy positioning, lack of hedging, future was speculating instead of hedging.

Good things

1. Automated system was developed
2. Lot of strategies were tested
3. Stock position after Feb stayed constant, minimized trading costs on the stock side, no more brokerage, no more interest fees (6%)

Bad things

1. Jun: delta flip from negative to positive was too quick and the day crashed. This caused loss.
2. Feb: delta was too big, wasn’t hedging, was speculative without a strategy

Going forward:

1. Percentile MA working, keep using
2. Trim trader working, keep using
3. Use china futures to hedge all stock delta.
4. Add US stocks to the ptf and start holding long term. Hold a worldwide ptf.

US stocks to add:

1. Daily services: youtube/google : add GOOG. GOOG never made me felt this thing sucks. Microsoft constantly makes me think it sucks. Especially the shutdown of MSN, forcing users to update etc.
2. Other tech stocks: FANG. Facebook – don't like it, don’t like using it. Apple – going downhill, especially smartphones, I don’t use apple products. Netflix: don’t use it. Google: use google and youtube. Financials: nothing I like. Sensitive to interest rate, no solid product. Amazon: I don’t use its services.
3. I go to walmart and like it – invest some in it.
4. Fixed dollar investment in US stocks. About $5000 per month.
5. China related: don’t want to be exposed to china. BAT: baidu’s engine sucks, alibaba’s non-retail arm is weak. Tencent has wechat which is good – hold
6. Invest in things that you use everyday and like.
7. China side: Gree